

Thank you for scheduling with our office.

If you are a **NEW** patient or **have not been seen in the office in 2+ years:**

- Please complete the forms attached.
- Please arrive to your appointment between 10-15 minutes early with these forms completed, your insurance cards and photo id.
- Also be sure to bring your co-pay at this time.
- If you have had any diagnostic studies performed such as x-rays, MRI's, EMG's, etc **you MUST bring in the copies of these tests at the time of your appointment as well as a CD of the images.**
 - Failure to do so may result in your appointment being rescheduled or these tests may need to be repeated.

If you need to reschedule your appointment, please call our office at **419-427-1984**, press **224**.

If you have any questions please feel free to call. Thanks and have great day.

Please be sure to check out our new patient portal by clicking on the blue patient portal button at the top right of the website.

- On the portal you can request appointments and pay your bills online. Check it out today!

Thank you

Northwest Ohio Orthopedics and Sports Medicine



Northwest Ohio Orthopedics & Sports Medicine, Inc.

Patient Information (Please print in pen)

Legal Last Name:	Legal First Name:	Middle Name:	SSN:
Mailing Address:	City:	State:	Zip:
Home Telephone:	Cell Phone:	Other Phone:	Gender: <input type="checkbox"/> M <input type="checkbox"/> F
Date of Birth (mm-dd-yyyy):	Date of Injury/Onset:	Work Related: <input type="checkbox"/> Yes <input type="checkbox"/> No	Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced
If Medicare, are you currently residing in a Skilled Nursing Facility: <input type="checkbox"/> Yes <input type="checkbox"/> No Name of Facility _____			
If you are Medicare, have you received Physical, Occupational, or Speech Therapy services since the beginning of the year? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If so, do you know if you have exceeded the Medicare cap? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If Medicare, are you currently receiving Home Health Services: <input type="checkbox"/> Yes <input type="checkbox"/> No Type of service: _____			
If yes, Name of Agency: _____ Date of Last Service: _____			

Physician & Pharmacy Information

Primary Care Physician (PCP):	City/State of PCP:	Physician who referred you here: City/ State of Referring Physician:
May we send medical information to your PCP? <input type="checkbox"/> Yes <input type="checkbox"/> No		Preferred Pharmacy Name & City/State:

Employer Information

Employer:	Employer Phone:	Employment Status: <input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> Self <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> None
Address:	City:	State: Zip:

Responsible Party (For Minors and/or Dependents for Insurance Purposes)

If Minor, Does child live with: <input type="checkbox"/> Both Parents <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other _____		
Mother's Legal Name:	Home Phone:	Address (if different):
Date of Birth:	SSN:	Employer:
Father's Legal Name:	Home Phone:	Address (if different):
Date of Birth:	SSN:	Employer:

Emergency Contact

Contact Name:	Phone:	Relationship:
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Health Care Primary Insurance

Name of Insurance:	ID #:	Group #:	Co-pay:
Policy Holder:	Date of Birth (mm-dd-yyyy):	SSN:	
Employers Name:	Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent <input type="checkbox"/> Other _____		

Secondary Insurance

Name of Insurance:	ID #:	Group #:	Co-pay:
Policy Holder:	Date of Birth (mm-dd-yyyy):	SSN:	
Employers Name:	Relationship to Patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent <input type="checkbox"/> Other _____		

Authorization: I, with my signature, authorize Northwest Ohio Orthopedics and Sports Medicine, Inc. (NWO) to provide medical care for me, or to this patient for which I am the legal guardian.

I also authorize NWO, to furnish information to the identified insurance carrier(s) for prior authorization, pre-certification, or payment of health care services. This information may include claims, copies of medical information, faxes, and phone calls concerning care provided or proposed. I shall assign all payment for these services to NWO, realizing I am personally responsible for the charges incurred, including items determined to be non-covered.

I also acknowledge that I have been given or have been offered a copy of the "Practice's" privacy policy as required by law. I request the following restrictions be placed on the "Practice's" use and/or disclosure of my health information (leave blank if NO).

Patient/Guardian: _____ Date: _____



MEDICAL QUESTIONNAIRE (PG. 1)

Patient Legal Name (Print) _____ Date _____

Age: _____ F M Dominant Hand: R L Height/Weight _____/_____

Family Doctor: _____ City: _____ Who requested you visit this office? _____

What is the main reason for this visit? Pain Numbness Weakness Swelling Stiffness Other
What body part is involved? Please mark below.

Grid of checkboxes for body parts: Neck, Arm, Knee, Shoulder, Wrist, Foot, Elbow, Pelvis, Ankle, Finger, Hand, Hip, Toe. Includes radiates to and side (RT/LT) options.

How long ago did it start? _____ Days _____ Weeks _____ Months _____ Years. Have you had a problem like this before? Y N

In this section, check ONE Box which best describes how your problem started. Please answer the questions below the boxes you check.

Sections for injury types: No Injury, Injury, Injury at Work, Work Related, Auto Accident. Includes questions about onset, date, and circumstances.

*On a scale of 0-10 (10 is the worst), how severe is your pain (circle) 0 1 2 3 4 5 6 7 8 9 10

*What is the quality of your pain? Sharp Dull Stabbing Throbbing Aching Burning

*Is your pain: Constant Intermittent (Comes & Goes)

Does your pain awake you from sleep? Y N

Do you have: Numbness Weakness Swelling Stiffness Bruising Loss of control of bowel or bladder?

Since your problem started, is it: Getting Better Getting Worse Unchanged

What makes your symptoms worse? Standing Walking Lifting Exercise Twisting Bending Lying in Bed Squatting Kneeling Stairs Sitting Coughing Sneezing

What makes your symptoms better? Rest Elevation Ice Heat Other

What medications are you taking now or have you taken previously for this problem? _____

Have you had any of these treatments? Injection Brace PT/OT Cane/Crutch Chiropractic Acupuncture None

Were you seen in the Emergency Room for this? Y N If yes, Where? _____

What tests/scans have you had for this problem? X-Rays MRI CAT scan Bone Scan Nerve Test (EMG/NCV)

Have you previously had surgery in this same general area? Y N (If Yes, List Below)

Date: _____ Procedure: _____ Surgeon: _____

Date: _____ Procedure: _____ Surgeon: _____

Current work status? Regular Retired Light duty (How long? _____) Not working due to this problem (Since when? _____) Disabled

Are you currently receiving or plan to apply for: Disability Workman's Comp Unemployment None



REVIEW OF SYSTEMS (PG 2)

Patient Legal Name (Print) _____ Date _____

1. M/S Have you had a prior problem with this same Orthopedic condition in the past? Y N

*Please explain: _____

- Do you have: Joint pain or swelling Back Pain Gout Rheumatoid Arthritis Osteoporosis
 Prior Fracture (which bone) _____ None of the above

Have you had a Bone Density Scan for Osteoporosis within the last 2 years? Y N

Have you had any of these symptoms? If not, mark NONE. NONE Year Explanation/Comments

- 2. GI Heartburn/Ulcers Nausea/Vomiting Blood in Stool Hepatitis Liver Disease
3. ENDO Thyroid Disease Heat/Cold Intolerance
4. CON Weight Loss Frequent Fever Loss of Appetite
5. EYE Blurred Vision Double Vision Loss of Vision
6. ENT Hearing Loss Hoarseness Trouble Swallowing
7. CV Chest Pain Palpitations
8. RS Chronic Cough Shortness of Breath
9. GU Painful Urination Blood in Urine Kidney Problems
10. SK Frequent Rashes Skin Ulcers Lumps Psoriasis
11. NEU Headaches Dizziness Seizures
12. PSY Depression Drug/Alcohol addiction Sleep disorder
13. HEM Easy Bleeding Easy Bruising Anemia

Are you ALLERGIC to any medications, metals, soaps, dyes, food, environment etc.? Y N If yes, please list and describe reaction.

Medical History

Have you had cortisone within the past year? Y N
Are you a diabetic? Y N Treatment: Insulin Oral Meds Diet NONE
Are you taking, or have you ever taken, blood thinners? Y N If yes, which one? _____
Past Surgical History: What operations have you had and when? NONE _____

Have you ever had a reaction to anesthesia? Y N

Previous hospitalizations, other than for surgery? NONE _____

Past/Current health problems or diagnosis _____

- Have you ever had: Heart Attack (year) _____ High Blood Pressure Blood Clots (year) _____ Stroke
 Heart Failure Ankle Swelling Kidney Failure Asthma Sulfa Allergy
 Aspirin Sensitivity Stomach Ulcers Bleeding Ulcers Stomach-ache/taking Anti-Inflammatory

(including Advil/Aleve) Name of the Anti-Inflammatory have you had a problem with: _____

- Cancer (Type) _____ MS Polio NONE of the above

Family History

Have any direct relatives had any of the following disorders? If so, which relative?

- Diabetes _____ High Blood Pressure _____ Heart Disease _____
 Rheumatoid Arthritis _____ NONE of the above

Social History

Do you use Tobacco? Y N Packs/ day _____ Alcohol? Y N How often? Daily _____/week

Do you use Drugs? Y N Marital History: M S D W How many people live with you? _____ Student

Occupation: _____ Employer: _____ Do you like your job? Y N

Do you plan to be working 6 months from now? Y N

**Please Sign: The information contained on these forms is accurate to the best of my knowledge. Patient Signature: _____



Northwest Ohio Orthopedics & Sports Medicine, Inc.

EXPLANATION OF CONDITION

Patient Name: _____
First MI Last

Date of Injury: ____/____/____ or have been experiencing symptoms for ____ days ____ weeks ____ months ____ years.

What symptoms are you experiencing? Pain Numbness Weakness Swelling Stiffness Other_____

What body parts are affected? _____

Give a brief description of the accident. Please include location of the accident (home, work, school, auto, etc.) and a brief description (fall, bump against, collision, cut, struck by, etc.). _____

Was this injury sustained in an automobile accident? YES NO If yes, please complete the following:

Will you be going through: Personal Auto Insurance Other _____

MOTOR VEHICLE ACCIDENT INFORMATION

Date of Accident: ____/____/____ State Accident Occurred: _____ Time: _____

Auto Insurance Name: _____ Adjuster's Name: _____

Adjuster's Phone Number: _____ Name of Insured: _____

Claim Number: _____ Policy Number: _____ MVA Work Related? Y N

We will bill your motor vehicle insurance; however, you are ultimately responsible for your account balance. We do require your health insurance information since most auto coverage is limited. We will bill your health insurance for any remaining balance after your Auto Insurance has paid. **Please note that should your motor vehicle accident require litigation proceedings, you will be required to speak with our financial counselor to arrange monthly payments in order to keep your account current during your hearings.** Once your claim has been settled, any overpayments you have made on the account will be refunded to you at that time.

NON-MEDICAL INSURANCE

Will you seek payment from another party? YES NO If yes, who? BWC MVA Home Other

If an attorney is involved, please provide name, address, and phone number: _____

AUTHORIZATION

I, with my signature, authorize **Northwest Ohio Orthopedics And Sports Medicine, Inc.**, and any employee working under the direction of the care provider, to provide medical care for me, or to this patient for which I am the legal guardian. I also authorize **Northwest Ohio Orthopedics And Sports Medicine, Inc.**, to furnish information to the identified insurance carrier(s) for prior authorization, pre-certification, or payment of health care services. This information may include claims, copies of medical information, faxes, and phone calls concerning care provided or proposed. I shall assign all payments for these services to this practice. I understand that I am responsible for all co-payments, deductible, and other amounts that may be deemed my responsibility by the insurance plan, as required by my contract with my insurance plan and state regulation.

Patient/Legal Representative: _____

Date: _____



Northwest Ohio Orthopedics & Sports Medicine, Inc.

FINANCIAL POLICY

Regarding Your Insurance:

Our office participates in a variety of insurance plans, and we will submit all claims to those carriers. We make every effort to get claims paid; however, please remember that your insurance policy is a contract between you, your employer, and your insurance company. Any balance remaining after the insurance has paid, is the **patient/guarantor's responsibility** (i.e. co-pay, co-insurance, non-covered benefits, exclusions, etc.). If NWO is not in your insurance plan, the patient/guarantor is responsible for all charges. If you do not have insurance, a payment plan must be arranged, prior to treatment, with our Financial Counselor. Partial payment for self-pay patients is required at the time of the initial visit.

In an effort to minimize insurance errors and maximize insurance payment, please bring your most recent insurance card(s) with you to every visit. **Co-payments are to be paid at the time of your visit.** In the event we receive payment from your insurance company for services you have paid for, a refund will be made to you in a timely manner.

Payment Information:

We accept cash, check, and credit/debit card payments. Credit cards and/or checks can be "kept on file" for your convenience. This information is securely stored by an authorized vendor. Notification will be given before a payment transaction is performed. If you are unable to pay your balance in full, a payment plan arrangement can be made or you can sign up for CareCredit with the option of no interest financing. Contact our Financial Counselor at 419-427-3116 for more information. These options will lessen the possibility of your account being sent to a collection agency because of non-payment. A fee of \$30.00 will be applied and collected from your account if payment is returned non-paid.

Past Due Accounts:

If your balance is not paid in a timely manner, we reserve the right to forward your account to an outside collection agency or attorney. A 10-day notice prior to sending your account to a collection agency will be mailed to you.

Orthopedic, Family Medicine, Chiropractic & Podiatry No-Show Fee:

Missed or non-cancelled appointments will result in a \$25.00 no-show fee.

Imaging No-Show Fee:

Cancellation within 24 hours prior to a scheduled MRI or a scheduled CT will be subject to a \$50.00 no-show fee.

Durable Medical Equipment:

If you need to return a product, and you are the original purchaser, you need to do so **within 10 days of receiving**. All products must be returned in its original packaging with all instructions and parts. The product must be in new condition. We reserve the right to refuse any product not in new condition for health safety reasons. There is a 30% restocking fee on all returns. Upon notification that the product has been returned in new condition, a credit will be issued to your account less the restocking fee. For product exchanges, upon receipt of the returned product we will credit your account minus the 30% restocking fee if a product needs to be exchanged. This charge will be waived if NWO made the mistake in providing you with the wrong product.

FMLA, Disability, and Drug Company Assistance Forms:

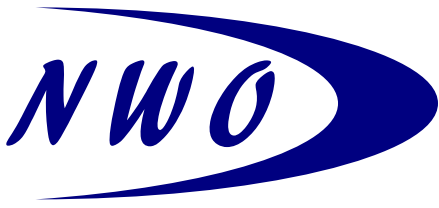
Any patient needing forms filled out by our office will incur a one time \$15.00 fee per form. Payment for this service is due at the time of drop-off or pick-up.

Medical Records Copying Fees:

Charges for copying medical records vary depending on whether the individual/organization requesting the information is the patient/personal representative or a non-personal representative. In compliance with the Ohio Revised Code Section 3701.742, if the person requesting records is the patient/personal representative, fees are: \$2.92/page for pages 1-10, \$.61/page for pages 11-50, and \$.25/page for pages 51+. Fees for a non-personal representative are: \$17.97 retrieval fee, \$1.18/page for pages 1-10, \$.61/page for pages 11-50, and \$.25/page for pages 51+. Film prices for patient/representative and non-representative are: \$2.00/sheet or \$2.00/disc. Postage paid to send records will also be paid by the requestor.

Patient/Guarantor Signature

Date



Northwest Ohio Orthopedics & Sports Medicine, Inc.

Patient Medication List

Patient Name: _____

Date of Birth: _____

What medications do you currently take? (Including over the counter, vitamins/supplements)

None

<u>Name of Medication</u>	<u>Dosage</u>	<u>Doctor That Prescribed</u>

Patient/Guardian Signature: _____

Date: _____



Northwest Ohio Orthopedics & Sports Medicine, Inc.

Consent for Minor to Receive Treatment

I, the parent/guardian of _____, give consent for my child to receive the following types of medical services at the Northwest Ohio Orthopedics & Sports Medicine, Inc. ("NWO"):

_____.

I understand that this consent form will be good until _____.

Except to the extent that the law requires my child's signed consent prior to disclosure, I understand that I will be entitled access to medical information concerning services provided to my child pursuant to this consent. I understand that nothing in this consent affects the ability of the NWO to provide medical services to my child without my consent to the extent expressly permitted under Ohio law.

I understand that I will be responsible for payment for any charges relating to services provided to my child pursuant to this consent, to the extent that such services are not covered in full by insurance or other third-party payor covering my child. NWO may release information regarding treatment to third party payers for billing purposes.

Signature of Parent / Legal Guardian

Date

NOTARY PUBLIC SIGNATURE / STAMP / SEAL REQUIRED

State of Ohio
County of _____

Subscribed and sworn to me this _____ day of _____ 20 _____

Signature: _____

My commission expires: _____